

Moonshots and Startups

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Market Opportunity

- Global Gbps growing at lower prices
- Satellite transponder leasing flat
- Market need diverging
- Satellites have grown 10x in power over 20 years.
- Opening- small GEOsat: National coverage & Large sat economics
- Total user cost still favors GEO





Value Proposition - Deliver the most affordable access to National Space Communications

NationSat tailored to a Country's Coverage – Not 1/3 of the Earth as-is Traditional Satellites

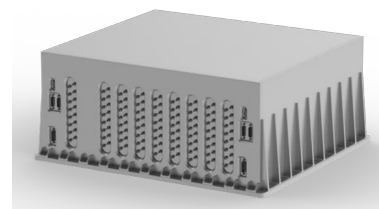
Substantially less the power (1/4), mass (1/3) and cost (1/2) of equivalent satellite systems

Faster time to market

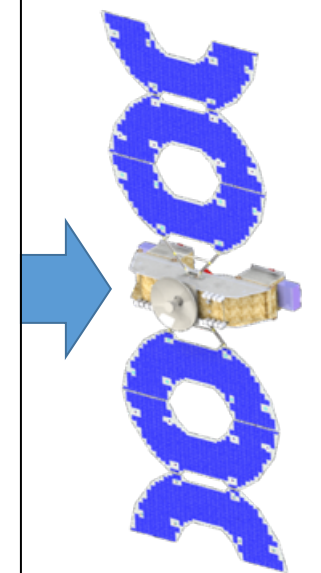
Digital Payloads and Hyper Integrated Satlets enable the higher efficiency system

Substantially improved Cash Flow

Digital Payloads

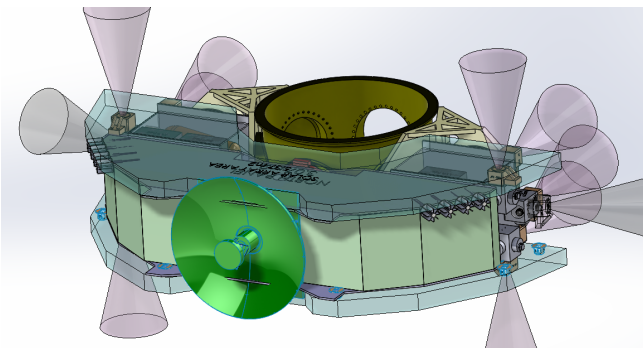


Hyper Interactive Satlet (HISAT)





FIRST LAUNCH 1Q2021



Business Model

- Sell limited number of models - mass produced
- Selected Vertical Integration
- Build in customer “unique features” with software
- Customers can choose traditional sale vs “lease”
- First launch 1Q2021
- Anticipate increased competition in mini GEO
- Saturn has minimal overlap with traditional and new COTS entrants
- Saturn is ramping up manufacturing to 6+ / year